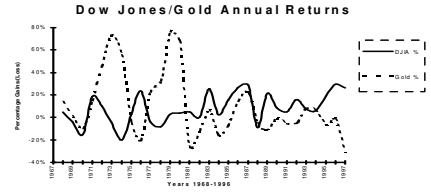




Gold

Energy & Tech Stocks



Weekly Hotline Message

(Now in our 35th Year)

December 16, 2016

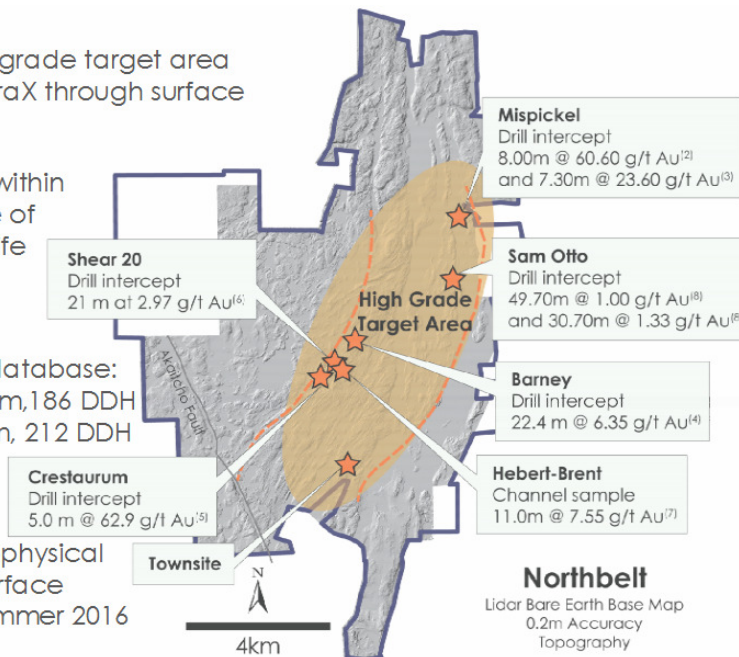
Updates & Reviews:

TerraX Minerals Inc.

TerraX Minerals Inc. (Toronto-TXR/USOTC-TRXXF) – This is another junior gold mining company that has a world-class exploration project and also enjoys the technical assistance of Osisko Gold Royalties, which owns 11% of the company. The management of TerraX, which is headed by Joseph Campbell, is itself quite strong, but Joseph has left me know that he is very grateful for the additional insights the Osisko team provides. I think it is also important to note that management also owns 11% of the company, which always gives me comfort. Combined with strategic investors and institutional investors, the retail float in just under 100 million shares is approximately 42%.



- 10 x 4 km high grade target area defined by TerraX through surface work in 2016
- Target area is within a major flexure of main Yellowknife Gold District Shear Zone
- Extensive drill database: Historic: 37,500m, 186 DDH
TerraX: 35,400m, 212 DDH
- Townsite – geophysical surveys and surface sampling in summer 2016

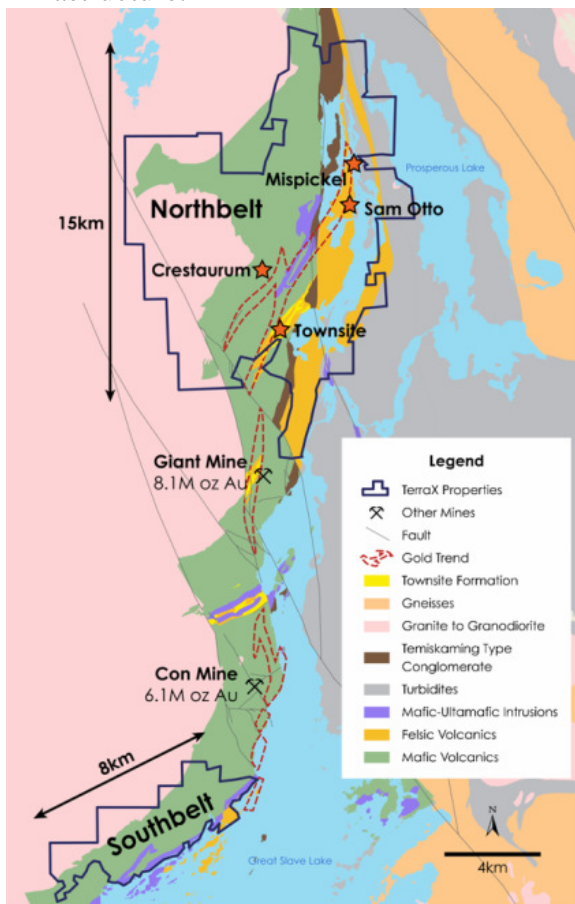


On December 1, TerraX announced grab samples up to 66.7 g/t on a new mineralized structure named the Dave's Pond Structure on the Sam Otto Target located just north of the city of Yellowknife in Canada's Northwest Territories. Then on December 14, management announced more grab samples from the main and hanging wall mineralized

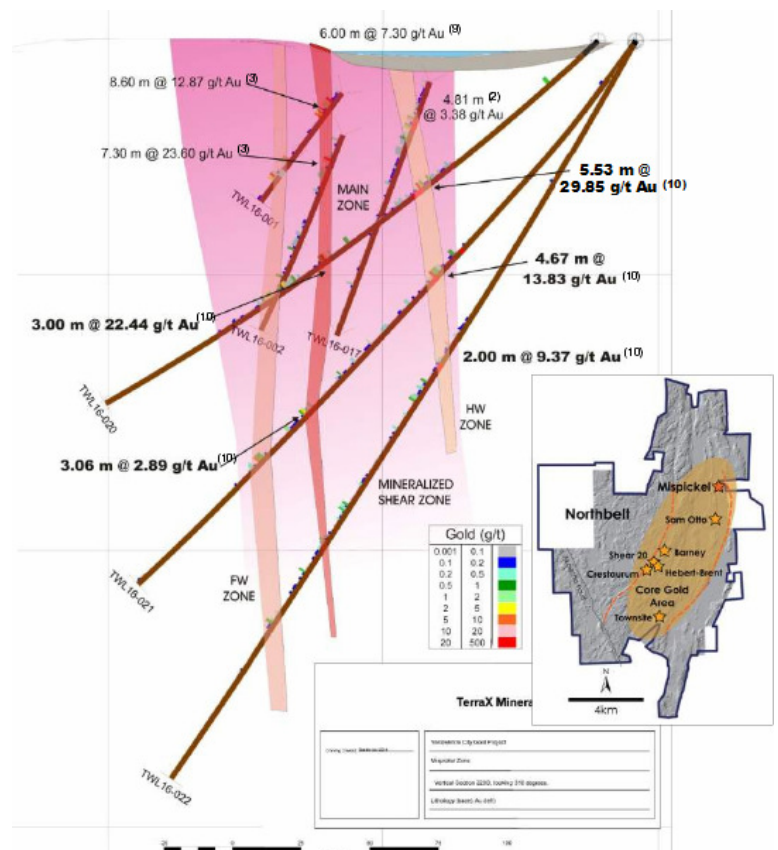
structures on the Sam Otto Target. These two structures form part of one large and highly prospective gold-bearing system in the Sam Otto area, with multiple shear hosted mineralized zones extending up to 2 kilometers in strike length and 500 meters across strike.

Now take a look at the map on your left where there are seven targets. A target measuring up to 2 km in length with a width of 500 meters is substantial in and of itself. But what is really exciting about the potential of this high-grade gold camp is the potential for all of these targets to be one major interconnected mineralized system. Here is what Joseph Campbell said in his Dec. 14 press release:

“This surface sampling at Sam Otto, coupled with the previously reported results from the Dave’s Pond Structure, reinforces our belief that the area is one large mineralized system capable of containing significant gold deposits. We are very much looking forward to the pending results of our 2016 summer drill program at Sam Otto.” Mr. Campbell further stated, “Sam Otto is one of several targets we are exploring on our 129-square-kilometer property. We believe our Yellowknife City gold project has the potential for multiple high-grade discoveries in a world-renowned gold district with excellent access to infrastructure.”



One of the targets, named the Mispickel, has had some very favorable drill results in this past year that have intersected vertical structures in this target. For example, from this winter, a vertical structure at Mispickel revealed grades of 7.3 g/t gold over 6 meters, 23.6 g/t gold over 7.3 meters, and 60.6 g/t gold over 8 meters including a 2.25-meter intercept that graded 212.48 g/t gold. More assays are expected before the end of the year.



And this summer, three drills also intersected some impressive gold intersections, shown in the illustration on your right, like 5.53 meters grading 29.85 g/t gold and 3 meters grading 22.44 g/t gold in Hole 16-020. Hole 16-021 recorded 4.67 meters of 13.83 g/t gold and 3.06 meters of 2.89 g/t gold. Hole 16-022 scored 2 meters of 9.37 g/t gold.

TerraX holds a 100% interest in this land package that measures 129 sq. kilometers and 23km of strike length. It is on trend with two of the highest-grade gold mines ever produced in Canada, those being the Con Mine with 6.1 million ounces grading 16.1 g/t gold and the Giant Mine where 8.1 million ounces of gold were produced grading 16.0 g/t gold. Of six high-grade Archean gold districts in Canada, where some 251 million ounces of gold have been mined over the years, the Yellowknife District is the most northerly and least explored of these six districts.

North though this company's exploration target is, it's hard to find such an untapped exploration project with better infrastructure because of its proximity to Yellowknife. From the city, there is year-round road access to the property. There is daily jet service out of the Yellowknife airport that is only 8 km by road from the city. Yellowknife is a city of good size with skilled miners, and with the Blue Fish Hydro Dam on the property, it has an abundance of low-cost power.

When you start to see the potential for outlining a multimillion-ounce high-grade gold deposit in an underexplored camp that is renowned for some of the highest-grade gold mines in Canadian history, do you see why Osisko Gold Royalty has an equity holding in this stock and why it is willing to share its technical resources with TerraX? Do you see why it is one of my favorites as well?

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