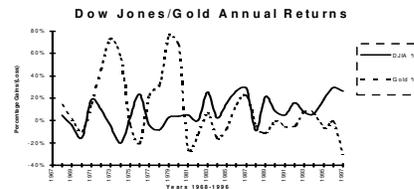




Gold

Energy & Tech Stocks



Weekly Hotline Message (Now in our 39th Year) February 14, 2020

Review & Update:

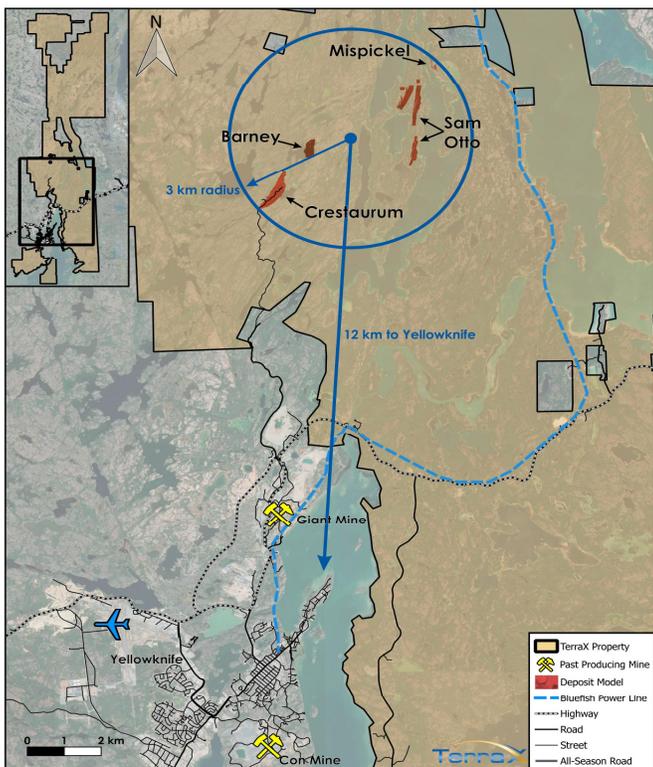
Gold Terra Resource Corp. (Previously TerraX Minerals Inc.)

Gold Terra Resource Corp. (160,493,235 shares @ US\$0.18 = US\$28.9 million market cap) – This week I picked up



a few shares of Gold Terra because I think things may be about to get exciting for this company. I say that on the basis of the company's February 6 report in which it reported that the first 1,916 meters of the current 10,000-meter winter drill program on its Sam Otto Target has been completed and sent for assays. Drilling is being done on the Sam Otto during the winter because it's easier to access the drill sites while the ground is frozen, and the objective is to expand the existing resource. Currently on this target an open-pit constrained resource of 426,000 ounces has been outlined from material grading 1.23 g/t. In addition, another 22,000 underground ounces have been outlined grading 3.65 g/t gold at Sam Otto.

So, what I find interesting now, making owning some shares a



higher priority than in the past, are these details from the February 6 news release. The company reported intersecting wide shear zones at Sam Otto South with three holes containing quartz veins showing visible gold with potential to repeat the success of hole TSO-035. Management believes these preliminary results could aid significantly in achieving the goal of expanding the resource at Sam Otto.

Management reported that “five holes totalling 1,497 meters have been drilled on strike and below hole TSO18-035 (line 3100N) which intersected 2.16 grams per tonne Au over 27.12 meters (March 9, 2018). The five holes have been drilled on a 50 m spacing laterally, and 100 m vertically near the previous hole TSO18-035. Typically the Sam Otto zone consists of a wide shear zone (30 to 100 m wide) and one to two g/t gold mineralization associated with disseminated sulphides such as pyrite, pyrrhotite and trace of arsenopyrite (Py-Po-Asp). The previous hole TSO18-035 contained significant quartz veins with some visible gold that brought the average zone to above 2.0 g/t gold. All five holes from winter 2020 have intersected wide zones of shearing, alteration and sulphide mineralization, ranging up to 160 meters wide with same mineralization style. **The first three holes (53, 54 and 58) have all intersected visible gold in quartz veins similar to the discovery hole TSO18-35.**” (Management provided a picture of Hole 54 in their press release, as published above.)

“In addition to the drilling on Sam Otto South, two holes have been completed in the Sam Otto Connector zone on line 4250N which is one kilometer north. This area is between the Sam Otto Main zone and the Sam Otto South zone. Previous mapping and surface sampling have indicated a continuation of these zones to connect as one. Both holes have intersected alteration, shearing and sulphide mineralization (Py, Po, Asp) over plus or minus 80-meter widths.”

1st Mineral Resource (2019-11-4)



Pit Constrained Inferred Mineral Resources

Deposit	Tonnes	Grade (Au g/t)	Contained Gold Ounces
Crestaurum Pit (Starter)	127,000	9.41	38,000
Mispickel Pit	696,000	2.62	59,000
Sam Otto Pit	10,794,000	1.23	426,000
Pit Constrained Total	11,617,000	1.40	523,000

Underground Inferred Mineral Resources

Deposit	Tonnes	Grade (Au g/t)	Contained Gold Ounces
Crestaurum U/G	723,000	6.56	153,000
Barney U/G	214,000	4.67	32,000
Mispickel U/G	30,000	4.99	5,000
Sam Otto U/G	185,000	3.65	22,000
U/G Total	1,152,000	5.70	212,000
Total Inferred	12,769,000	1.79	735,000

As you can see, the lion's share of the current resource is from Sam Otto. Other targets that have contributed to the overall resource will be explored later this year. But the reports of visible gold and gold mineralization over significant intersection lengths I think are very promising.

Also, I think the fact that delays in reporting assays when visible gold is prevalent may suggest the need to double check some very-high-grade assays. I'm not sure just how soon assays will be forthcoming but I'm guessing they could come at some time before the end of this month. They could be of a sufficiently high nature to

attract some attention in a stock that, as you can see from the company's stock chart, is near its bottom.

What people are also not paying a sufficient amount of attention to is the recent addition of Gerald Panneton of Detour Gold fame. Panneton is executive chairman. His addition as well as that of David Suda, president & CEO, really adds executive strength to go along with Joseph Campbell, COO, who was the head executive when this company was first added to this letter in August 2014. It's been a long time coming but I believe the time to celebrate may be very near for long-suffering shareholders. That's why I added some of these shares to my portfolio this week. I'm expecting considerable progress toward a larger resource in 2020, to the point where Gold Terra should start to make it onto many more computer screens by year end.

J Taylor's Gold, Energy & Tech Stocks (JTGETS), is published monthly as a copyright publication of Taylor Hard Money Advisors, Inc. (THMA), Tel.: (718) 457-1426. Website: www.miningstocks.com. THMA provides investment ideas solely on a paid subscription basis. Companies are selected for presentation in JTGETS strictly on their merits as perceived by THMA. No fee is charged to the company for inclusion. The currency used in this publication is the U.S. dollar unless otherwise noted. The material contained herein is solely for information purposes. Readers are encouraged to conduct their own research and due diligence, and/or obtain professional advice. The information contained herein is based on sources, which the publisher believes to be reliable, but is not guaranteed to be accurate, and does not purport to be a complete statement or summary of the available information. Any opinions expressed are subject to change without notice. The editor, his family and associates and THMA are not responsible for errors or omissions. They may from time to time have a position in the securities of the companies mentioned herein. No statement or expression of any opinions contained in this report constitutes an offer to buy or sell the shares of the company mentioned above. Under copyright law, and upon their request companies mentioned in JTGETS, from time to time pay THMA a fee of \$250 to \$500 per page for the right to reprint articles that are otherwise restricted solely for the benefit of paid subscribers to JTGETS.

To Subscribe to J Taylor's Gold, Energy & Tech Stocks Visit: <https://www.miningstocks.com/select/gold>